



LOYAL equipments limited.

(Formerly known as Loyal Equipments Private Limited)
Registered Office & Works : Block no. 35/1-2-3-4, Village: Zak,
Ta: Dahegam. Tel.: +91 2718 247236 Fax: +91 2716 269033
E-mail: info@loyalequipments.com , www.loyalequipments.com
CIN NO. U29190GJ2007PLC050607



Date: July 03, 2018

To,

The Manager,
The Department of Corporate Services,
B.S.E. Ltd., 25th Floor,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Ref.: (Ref.: Loyal Equipments Ltd., Scrip Code: 539227)

Sub: Submission of Copy of Newspaper Publication of Notice of 11th Annual General Meeting.

Dear Sir/Ma'am,

Pursuant to the regulations 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper publication for Notice of 11th Annual General Meeting including details of dispatch of Annual Reports, Book Closure and e-voting details published in Financial Express (English language) having nationwide circulation and in Financial Express (Regional language) having regional circulation.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking you,

Yours faithfully,

For LOYAL Equipments Limited



Alkesh Rameshchandra Patel
Managing Director
DIN-02672297

Place - Dahegam

Enclosed: a/a

Raise irrigated area to protect country from climate change risks: CEA

PRESS TRUST OF INDIA
New Delhi, July 2

THERE IS A need to increase the percentage of irrigated land to protect the country from vulnerabilities of climate change, chief economic adviser Arvind Subramanian said.

The prime minister's push on renewable energy, which India has embraced wholeheartedly, shows that the government is committed to tackle climate change, he said at the report release of the World Bank titled South Asia's Hotspots: The Impact of Temperature and Precipitation Changes on Liv-

ing Standards.

Noting that Indian policy makers are giving too much importance to climate change issue, he said, there is need to marry development and climate change. Presently, the percentage of irrigated land in the country is less than 50%, he said, adding the negative impact of climate change in the irrigated area is relatively low compared to non-irrigated area.

"The impact of temperature and weather changes are much more severe than irrigated area, these are less vulnerable to climate change," he said.

NMDC Limited
(A Government of India Enterprise)
'Khanij Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
CIN: L13100AP1988CO1001674

No. : HO (Contracts) / BC / TI / 2017 / 139

E-TENDER NOTIFICATION

Tenders are invited from prospective domestic bidders for :

Description of Item	Estimated Cost	Cost of Tender Document	Earnest Money
"Construction of New Training Institute at Bachel, Bailadila Iron Ore Mines, Bachel Complex, PO: Bachel, South Bastar, (Dantewada), Chattisgarh."	Rs. 667 Lakhs	Rs. 11800/-	Rs. 6.67 Lakhs

Prospective bidders may visit NMDC website : www.nmdc.co.in; CPP Portal <http://eprocure.gov.in>; MSTC website : http://www.mstccommerce.com/eprocure/nmdc/buyer_login.jsp and view/download the Tender documents.

MSTC Ref. No. : NMDC/HO/74/18-19/ET/324

Start date of Downloading of Tender : 03-07-2018

Date and Venue of Pre bid meeting : 17-07-2018 11:00 Hrs. in NMDC, 4th Floor, Contracts Department, Masab Tank, Hyderabad-28.

Schedule date of closing of the tender for online submission : 31-07-2018, 15:00 Hrs.

Any corrigendum to the above tender will be uploaded only in above mentioned websites and will not be published. Prospective bidders should visit the websites from time to time to take note of corrigendum, if any.

Executive Director (Engg. & Projects)

Lumax Industries Limited
Regd. Office: 2nd Floor, Harbans Bhawan-II
Commercial Complex, Nangal Raya, New Delhi-110046
Tel.: 011-49857832; Email: lumaxshare@lumaxmail.com,
Website: www.lumaxindustries.com, CIN: L74899DL1981PLC012804

NOTICE OF BOOK CLOSURE

Notice is hereby given under pursuant to Section 91 of the Companies Act, 2013 and the applicable Rules thereunder and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from Wednesday, the July 11, 2018 to Wednesday, the July 18, 2018 (both days inclusive) for determining the entitlement of the Members to the payment of Dividend on Equity Shares.

Dividend, if declared, shall be paid to those Members whose names stand registered on the Company's Register of Members as follows:-

a) **In respect of shares held in electronic form** – as Beneficial Owners as at the close of July 10, 2018 as per the list to be furnished by National Securities Depository Services Ltd. (NSDL) and Central Depository Services (India) Ltd. (CDSL).

b) **In respect of shares held in physical form** – as Members in the Register of Members of the Company after giving effect to all valid share transfers in physical form which are lodged with the Company on or before July 10, 2018.

The 37th Annual General Meeting of the Company will be held on Wednesday, July 18, 2018 at 10:30 A.M. at Air Force Auditorium, Subroto Park, New Delhi-110010.

For LUMAX INDUSTRIES LIMITED
ANKITA GUPTA
COMPANY SECRETARY

Place : New Delhi
Date : 02.07.2018

SBI
Core Banking Development
Global IT Centre, Sector 11, CBD Belapur, Navi Mumbai – 400 614

CORRIGENDUM – 2

RFP Ref: SBI/GITC/Dev-CB/2018/2019/487 dated 11.06.2018. Please refer to 'RFP for procurement of Hardware Security Modules (HSM) for State Bank Group'. Corrigendum-2 has been published. Please see 'Procurement News' at Bank's website <https://bank.sbi>

Sd/-
Deputy General Manager
Core Banking Development

Place: Navi Mumbai
Date: 30.06.2018

TELANGANA STATE POWER
GENERATION CORPORATION LIMITED
VIDYUT SOUDHA : HYDERABAD – 500 082

T.No.e-CEG/SEG-IE1A3/RTS-B/Insurance-18-19/11/2018-19

RTS - Providing of insurance coverage for the plant assets of 1x62.5MW RTS-B, Ramagundam for a period of one year i.e., from 21.08.2018 to 20.08.2019. Value of work: ₹ 5.28,000/- Scheduled open and Closing Date: 27.06.2018 at 18:00 Hrs & 18.07.2018 at 11:00 Hrs.

T.No.e-CEG/SEG-IE1A3/KTPS-C Station/Insurance/2018-19/12/2018-19

KTPS (O&M) – Providing of insurance coverage to the assets of Equipments/Assets in 2x120MW Units of KTPS-C for the year 2018-19. Value of work: ₹ 25,99,927/- Scheduled open and Closing Date: 29.06.2018 at 17:00 Hrs & 20.07.2018 at 15:00 Hrs.

T.No.e-08/CE/C&C/SE/ITDCL/DE/ITDCL/A/18-19

Joint Ground surveys with MDO on Quarterly basis at the end of each Calendar Quarter at the mine with overall purpose of estimating all volumes of excavated coal: stockpiled coal and excavated Overburden and topsoil for deriving actual Stripping Ratio for processing of coal payment for a period of one year for Tadiacherla-I Open Cast Coal Mine and Initial Ground surface contouring survey (pre-level) in a phased manner for the area covered under 2nd year mining operations jointly with MDO for Tadiacherla-I Open Cast Coal Mine. Scheduled open and Closing Date: 27.06.2018 at 17:00 Hrs & 19.07.2018 at 17:30 Hrs.

For Further Details: " www.tsenco.co.in & <https://tender.telangana.gov.in>"

LOYAL equipments limited
(CIN: L29190GJ2007PLC050607)
Regd. Office: Block No. 35/1-2-3-4, Village-Zak, Dahegam, Gandhinagar-382330, Gujarat, India. Tel. No.: +91-2718-247236, Fax No.: +91-2718-269033
E-mail: cs@loyalequipments.com, Website: www.loyalequipments.com

NOTICE OF THE 11TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND REMOTE E-VOTING

The Notice is hereby given that the 11th Annual General Meeting ('AGM') of Loyal Equipments Limited ('the Company') will be held on Friday, July 27, 2018 at 11.00 A.M. at its registered office situated at Block No.35/1-2-3-4, Village – Zak, Dahegam, Gandhinagar-382330, Gujarat, India to transact the business as set out in the Notice of AGM, which has been sent in physical/electronic form, as the case may be, to all the shareholders, by June 29, 2018. The Annual Report of the Company for the financial year 2017-18 and Notice of AGM are also available on the website of the Company at www.loyalequipments.com.

Notice is further given that pursuant to Section 91 of the Companies Act, 2013 and rules made thereunder and Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the register of members and share transfer books of the Company will remain closed from Saturday, July 21, 2018 to Friday, July 27, 2018 (both days inclusive) for the purpose of AGM.

Pursuant to Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 read with Rule 20 of The Companies (Management and Administration) Rules, 2014 (as amended), the Company is providing e-voting facility (remote e-voting) to the shareholders to enable them to exercise their right to vote by electronic means in respect of businesses to be transacted at the AGM. For this purpose, the Company has engaged the services of CDSL, for providing e-voting facility to Shareholders.

Further, the notice of the AGM containing User ID & Password and the instructions for e-voting have already been sent to the members. The e-voting platform will open for voting from 9.00 A.M. on Tuesday, July 24, 2018 and ends at 5:00 P.M. on Thursday, July 26, 2018. Shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the Cut-off date i.e. Friday, July 20, 2018 may cast their vote electronically in respect of business to be transacted at the AGM. E-voting shall not be allowed beyond the said date and time. Those shareholders, who do not opt to cast their vote through e-voting, may cast their vote through ballot process at the AGM. Members who have cast their vote by e-voting prior to the AGM may also attend the AGM, but shall not be entitled to vote again at the AGM. Any person who acquires shares of the Company and becomes a member of the Company after the dispatch of the AGM Notice and hold shares as on Cut-Off date, may obtain the User ID and password for e-voting by sending request at helpdesk.evoting@cdslindia.com or sharexindia@vsnl.com. Any queries or grievances connected with e-voting may be addressed to M/s. Komal M. Motiani, Loyal Equipments Limited, Block No.35/1-2-3-4, Village – Zak, Dahegam, Gandhinagar-382330, Gujarat, India or mail at cs@loyalequipments.com or Tel. No. +91-2718-247236. Further, the Company has appointed, Mr. Arpit Gupta, Partner of M/s. A.Y & Company (Formerly Known as M/s Arpit R Gupta & Co.), Practising Chartered Accountants, Jaipur as Scrutinizer for conducting the electronic voting process and voting process at the AGM, in fair and transparent manner.

For and on behalf of **Loyal Equipments Limited**
Sd/-
Alkesh Rameshchandra Patel
(Managing Director)
DIN: 02672297

Date : June 30, 2018
Place : Gandhinagar, Gujarat

MPS Limited
Registered Office : RR Towers IV, Super A, 16/17, T V K Industrial Estate, Guindy, Chennai - 600 032, Tamilnadu
CIN: L22122TN1970PLC005795
Website: www.mpslimited.com; E-mail: investors@mpslimited.com;
Tel: 044-49162222; Fax: 044-49162225

NOTICE OF 48th ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE is hereby given that the 48th Annual General Meeting ('AGM') of the Members of MPS Limited ('the Company') will be held on Friday, July 27, 2018 at 10.30 p.m. at The Raintree Hotels, 636 Anna Salai, Teynampet, Chennai – 600 035, Tamilnadu to transact the ordinary and special businesses contained in the Notice dated May 23, 2018. The Annual Report of the Company for 2017-18 along with Notice of the AGM has been e-mailed on June 26, 2018 to whose e-mail addresses have been made available by the depositories or are registered with the Company and physically to other members in the permitted mode by June 29, 2018.

Members are hereby informed that the Notice of the 48th AGM and the aforesaid documents are available on the website of the Company (www.mpslimited.com) and copies of the said documents are also available for inspection at the Registered Office of the Company on all working days, except Saturdays, during business hours (10.00 a.m. to 05.00 p.m.) upto the date of the AGM and at the AGM venue during the meeting.

NOTICE is also hereby given pursuant to the provisions of Section 91 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Listing Regulations, that the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, July 25, 2018 to Friday, July 27, 2018 (both days inclusive) for the purpose of AGM of the Company and dividend for the Financial Year 2017-2018.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Rules, 2015 and Regulation 44 of the Listing Regulation, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by Central Depository Services (India) Limited ('CDSL') and the business mentioned in the Notice may be transacted through remote e-voting. Notice of the AGM shall also be available on the website of the CDSL (www.evotingindia.com).

The remote e-voting facility commences on Tuesday, July 24, 2018 (9.00 a.m.) (IST) and ends on Thursday, July 26, 2018 (5.00 p.m.) (IST). During this period, Members may cast their vote electronically. The remote e-voting module shall be disabled for voting thereafter by CDSL and voting through electronic means shall not be allowed beyond the said date and time.

The facility for voting through ballot paper shall be made available at the AGM and the Members attending the AGM who have not cast their vote by remote e-voting shall be able to cast their vote at the AGM through ballot paper. The Members, who cast their vote by remote e-voting prior to the AGM may also attend the AGM, but shall not be entitled to cast their vote again.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid up Equity Share Capital of the Company as on Friday, July 20, 2018 ('cut-off date') for the purpose of e-voting in the Annual General Meeting. Any person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be eligible to cast vote on all the resolutions set forth in the Notice of AGM either through remote e-voting or ballot papers at the AGM.

Any person, who becomes a Member of the Company after the dispatch of Notice of AGM and holding shares as on the cut-off date, may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or investor@camoindia.com to cast their vote.

The detailed procedure for obtaining User ID and password is also provided in the Notice of AGM, which is available on the website of the Company. If a Member is already registered with CDSL for e-voting, he can use his existing User ID and password for casting the vote through remote e-voting. In case of any queries or issues regarding e-voting, Members are requested to refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdslindia.com. In case of any queries or grievances connected with the facility of voting through electronic means, please contact Mr. Rakesh Dalvi, Manager, CDSL, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (E), Mumbai – 400013, Tel: 022-23058542/1800225533.

Persons entitled to attend and vote at the AGM, may vote in person/proxy/through authorized representative (in case of corporate members), provided that all proxies in the prescribed form duly signed by the person entitled to attend and vote at the AGM are deposited at the Registered Office of the Company, not later than 48 hours before the commencement of the AGM.

By the order of the Board of Directors
For **MPS Limited**
Sd/-
Sunil Malhotra
Place : Noida
Date : July 2, 2018
CFO and Company Secretary

This is an advertisement for information purposes only and is not a prospectus announcement

SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

Shriram Transport Finance Company Limited

A public limited company incorporated under the Companies Act, 1956 pursuant to a certificate of incorporation dated June 30, 1979, issued by the Registrar of Companies, Chennai, Tamil Nadu (Registered as a deposit taking Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934)). Our Company has obtained a certificate of registration dated September 4, 2000 bearing registration no. A-07-00459 issued by the RBI to carry on the activities of a NBFC under section 45 IA of the RBI Act, 1934, which has been renewed on April 17, 2007, (bearing registration no. 07-00459). For further details please see "General Information" on page 13 of Tranche I Prospectus and the chapter "History, Main Objects and Key Agreements" on page 105 of the Shelf Prospectus.

Corporate Identification Number: L65191TN1979PLC007874 Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600 004, Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272
Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: +91 22 4095 9595 Fax: +91 22 4095 9596/97
Website: www.stfc.in Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal, E-mail: stfcncd8comp@stfc.in

Our Promoter is Shriram Capital Limited. For details of our Promoter, please see "Our Promoter" on page 119 of the Shelf Prospectus.

PUBLIC ISSUE BY SHRIRAM TRANSPORT FINANCE COMPANY LIMITED, ("COMPANY" OR "ISSUER") OF 5,00,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDs"), FOR AN AMOUNT OF ₹1,00,00,000 LAKHS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,00,00,000 LAKHS AGGREGATING UPTO ₹5,00,00,000 LAKHS ("SHELF LIMIT"), ("TRANCHE 1 ISSUE") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED JUNE 25, 2018 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 22, 2018 ("SHELF PROSPECTUS"). THE SHELF PROSPECTUS TOGETHER WITH THE TRANCHE 1 PROSPECTUS SHALL CONSTITUTE THE "PROSPECTUS". THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED.

Credit Rating : 'CRISIL AA+/Stable' by CRISIL Limited 'IND AA+' Outlook Stable' by India Ratings and Research Private Limited

ISSUE CLOSES TODAY*

Last day for submitting applications is July 3, 2018

***Pursuant to the Shelf Prospectus dated June 22, 2018 and Tranche 1 Prospectus dated June 25, 2018, the Issue opened on Wednesday, June 27, 2018 and was scheduled to close at 5 pm on Friday, July 20, 2018, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or duly constituted committee Debt Issuance Committee- Public NCDs ("Debt Issuance Committee"). Our Company has exercised the option of early closure and the Debt Issuance Committee has wide resolution dated July 2, 2018 decided to close the Issue on July 3, 2018. In terms of the Shelf Prospectus dated June 22, 2018 and Tranche 1 Prospectus dated June 25, 2018, our Company is giving this public notice for such early closure. The subscription list for the Issue shall remain open for subscription upto 5 pm or such time the Exchange may permit on July 3, 2018.**

For further details please refer to "General Information – Issue Programme" on page 13 of the Tranche 1 Prospectus.

LISTING: The NCDs offered through the Shelf Prospectus are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). Our Company has obtained an 'in-principle' approval from the BSE vide their letter dated June 21, 2018 and from the NSE vide their letter dated June 21, 2018. For the purposes of the Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their network and Online Platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with statutory and other requirements by the Company. LMs are cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

DISCLAIMER CLAUSE OF RBI: The company is having a valid certificate of registration dated April 17, 2007 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934, however, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.








CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated 'CRISIL AA+/Stable' by CRISIL for an amount of up to ₹5,00,00,000 lakhs vide its letter dated June 8, 2018 and 'IND AA+' Outlook Stable' by India Ratings and Research for an amount of up to ₹5,00,00,000 lakhs vide its letter dated June 8, 2018. The rating of the NCDs by CRISIL and India Ratings and Research indicate that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. The ratings provided by CRISIL and/or India Ratings and Research may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. Please refer to Shelf Prospectus for the rationale for the above ratings.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Shriram Transport Finance Company Limited, Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272; Lead Managers to the Issue: **Axis Bank Limited**, Tel: +91 22 2425 3803, Fax: +91 22 2425 3800; **A. K. Capital Services Limited**, Tel: +91 22 6754 6500, Fax: +91 22 6610 0594; **Edelweiss Financial Services Limited**, Tel: +91 22 4086 3535, Fax: +91 22 6630 3030, Fax: +91 22 6630 3330 and **Trust Investment Advisors Private Limited**, Tel: +91 22 4084 5000, Fax: +91 22 4084 5007 and offices of Members of the Syndicate, Trading Members and Designated Branches of the SCSEs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Managers.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained in Shelf Prospectus, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.stfc.in, of the Lead Managers at www.axisbank.com, www.akgroup.co.in, www.edelweissfn.com, www.jmf.com and www.trustrgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com of SEBI at www.sebi.gov.in.

BANKERS TO THE ISSUE: Axis Bank Limited, HDFC Bank Limited, IndusInd Bank Limited, ICICI Bank Limited and YES Bank Limited.

REFUND BANK: HDFC Bank Limited

LEAD MANAGERS TO THE ISSUE				
 AXIS BANK	 A. K. Capital Services Limited	 Edelweiss Financial Services Limited	 JM FINANCIAL	 TRUST Investment Advisors Private Limited
Axis Bank Limited Axis House, 8th Floor, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai – 400 025 Tel: +91 22 2425 3803 Fax: +91 22 2425 3800 Email: stfcjune2018@axisbank.com Investor Grievance Email: shard.sawant@axisbank.com Website: www.axisbank.com Contact Person: Mr. Vikas Shinde Compliance Officer: Mr. Shirad Sawant SEBI Regn. No.: INM000006104	A. K. Capital Services Limited 30-39, Free Press House 3rd Floor, Free Press Journal Marg 215, Nariman Point, Mumbai 400 021 Tel: +91 22 6754 6500 Fax: +91 22 6610 0594 Email: stfc.ncd2018@akgroup.co.in Investor Grievance Email: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Ms. Shilpa Pandey / Mr. Krish Sanghvi Compliance Officer: Mr. Tejas Davda SEBI Regn. No.: INM000010411	Edelweiss Financial Services Limited Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 Tel: +91 22 4086 3535 Fax: +91 22 4086 3610 Email: stfc.ncd2018@edelweissfn.com Investor Grievance Email: customerservice.mb@edelweissfn.com Website: www.edelweissfn.com Contact Person: Mr. Lokesh Singh / Mr. Mandeep Singh Compliance Officer: Mr. B. Ranganathan SEBI Regn. No.: INM000010650	JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025 Tel: +91 22 6630 3030 Fax: +91 22 6630 3330 Email: stfcbondissue2018@jmf.com Investor Grievance Email: grievance.bd@jmf.com Website: www.jmf.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Regn. No.: INM000010361	Trust Investment Advisors Private Limited 109/110, Balarama, BKC, Bandra (E), Mumbai – 400 051 Tel: +91 22 4084 5000 Fax: +91 22 4084 5007 Email: mbd.trust@trustrgroup.in Investor Grievance Email: customercare@trustrgroup.in Website: www.trustrgroup.in Contact Person: Mr. Vikram Thirani Compliance officer: Mr. Ankur Jain SEBI Regn. No.: INM000011120
DEBENTURE TRUSTEE**		REGISTRAR TO THE ISSUE		COMPANY SECRETARY AND COMPLIANCE OFFICER
 Catalyst Trustee Limited** GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 411038 Tel: +91 22 4922 0543 Fax: +91 22 4922 0505 Email: ComplianceCTL-Mumbai@ctrtrustee.com Investor Grievance Email: grievance@ctrtrustee.com Website: www.catalysttrustee.com Contact Person: Mr. Umesh Salvi SEBI Registration No.: IND000000034		 Integrated Corporate Solutions Simplified		Vivek Madhukar Achwal Shriram Transport Finance Company Limited Wockhardt Towers, Level-3, West Wing, C-2, G Block Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Tel.: +91 22 4095 9595; Fax: +91 22 4095 9596/97 Email: stfcncd8comp@stfc.in
Integrated Registry Management Services Private Limited 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801 to 803; Fax: +91 44 28142479 Email: stfcipo@integratedindia.in Investor Grievance Email: sureshbabu@integratedindia.in Website: www.integratedindia.in Contact Person: Ms. Anusha N / Mr. Sriam S SEBI Registration No.: INR000000544				

**Catalyst Trustee Limited (formerly known as GDA Trustee Limited) has by its letter dated May 7, 2018 given its consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the Debt Regulations and for its name to be included in this Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" beginning on page 84 of the of the Tranche 1 Prospectus.

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Disclaimer: Shriram Transport Finance Company Limited, subject to market conditions and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed the Shelf Prospectus dated June 22, 2018 and Tranche 1 Prospectus dated June 25, 2018 with the Registrar of Companies, Chennai, Tamil Nadu, the National Stock Exchange of India Limited, BSE Limited and SEBI. The Shelf Prospectus dated June 22, 2018 and Tranche 1 Prospectus dated June 25, 2018 are available on the websites of the Company at www.stfc.in, on the website of the stock exchanges at www.nseindia.com and www.bseindia.com and

